

Gainesville, FL

Advanced industries employ

6,640

full-time workers. (2013)

These direct jobs supports an additional

5,310

indirect jobs in other industries in the region.

Advanced industries produce

\$1.1

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$62,910

dollars per year (2013).

Advanced industries directly account for

5.0%

of all jobs in the region.

This employment share is

#185

among all small metros.

This accounts for

9.6%

of all output in the region (2013).

This compares to average pay of

\$41,580

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOBS

2.7%

OUTPUT

3.8%

-1.6%

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-0.8%

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What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
5413	Architecture & Engineering	1,170	0.93	17.6%	-8.6%	11.2%	-8.4%
3391	Medical Equipment & Supplies	1,130	3.96	17.0%	0.7%	12.0%	-2.2%
5416	Management Consulting	760	0.69	11.5%	-7.2%	7.9%	-10.9%
5417	R&D Services	650	1.09	9.8%	9.6%	8.7%	12.3%
5415	Computer Systems Design	540	0.34	8.1%	-3.1%	7.1%	-3.9%
2211	Power Generation & Supply	380	1.04	5.8%	2.9%	22.6%	0.4%
5112	Software Products	350	1.27	5.3%	12.0%	10.1%	10.3%
3399	Misc. Manufacturing	250	0.98	3.8%	8.4%	2.1%	8.8%
3345	Precision Instruments	250	0.67	3.7%	3.7%	3.3%	2.3%
6215	Medical and Diagnostic Laboratories	250	1.06	3.7%	-12.0%	1.9%	-10.4%
3251	Basic Chemicals	160	1.21	2.4%	7.3%	3.7%	13.5%
3366	Ships & Boats	140	1.13	2.0%	2.6%	1.2%	5.4%
3331	Agri., Constr., Mining Machinery	90	0.37	1.3%	13.2%	0.7%	18.3%
3339	General Purpose Machinery	80	0.33	1.2%	5.7%	0.6%	10.1%
3344	Semiconductors	50	0.15	0.8%	-10.3%	0.7%	-9.5%
5191	Web Search Portals and Internet Publishing	50	0.27	0.7%	16.5%	0.6%	12.5%
3364	Aircraft Products & Parts	40	0.08	0.5%	-2.6%	0.7%	4.1%
5172	Wireless Telecom Carriers	40	0.24	0.5%	-19.9%	0.7%	-18.9%
3362	Motor Vehicle Body & Trailers	30	0.20	0.4%	86.6%	0.2%	123.5%
3279	Stone & Mineral Products	30	0.39	0.4%	-8.8%	0.2%	-18.2%
3359	Misc. Electrical Equipment	30	0.21	0.4%	52.9%	0.2%	49.3%
3254	Pharmaceuticals	20	0.08	0.3%	1.6%	0.7%	3.7%
3363	Motor Vehicle Parts	20	0.04	0.3%	4.0%	0.2%	23.0%
3241	Petroleum & Coal Products	20	0.15	0.2%	-2.0%	0.1%	-33.6%
3341	Computer Equipment	20	0.11	0.2%	-5.6%	0.4%	-6.7%
Advanced industries manufacturing		2,430	0.48	36.6%	2.1%	28.4%	1.2%
Advanced industries energy		380	0.65	5.8%	2.9%	22.8%	0.7%
Advanced industries services		3,820	0.66	57.6%	-4.1%	48.8%	-2.5%
ADVANCED INDUSTRIES TOTAL		6,640	0.58	100.0%	-1.6%	100.0%	-0.8%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.